



Mortgage Document Checklist

- Two forms of ID – example may include drivers license, social security card, passport, etc
- Pay stubs – copies of your two most recent
- Two years of W2s
- The name and address of all employers for the past 2 years
- Profit and loss statement and tax returns for current year and previous 2 years (self-employed and rental income only)
- 2 months of bank statements – checking, savings mutual funds, money markets, 401k, or other retirement funds. (all pages)
- Residential addresses for the past 2 years
- Additional income (if applicable) – examples may include social Security, child support, alimony, overtime bonus, commission, etc.
- Information on any real estate you already own, including property address, current market value, mortgage statement, tax bill and home owners insurance.
- Monthly debts not listed on your credit report (auto loans, student loans, mortgage loans, etc)
- Divorce decree (if applicable)